



ALLIANCE INTEGRATED METALIKS LIMITED

Regd. Office : DSC-327, Second Floor, DLF South Court, Saket, New Delhi-110017
Tel.: +91-11-40517610, E-mail : alliance.intgd@rediffmail.com, Website : www.aiml.in
CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/2023-24

Date: 28th August, 2023

To,
The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 534064

Reference: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Notice of Annual General Meeting of the Company to be held on Tuesday, 29th August, 2023

Subject: Corrigendum to the Notice of Annual General Meeting dated 31st July, 2023

Dear Sir/Madam,

With reference to the captioned subject and in continuation to the Notice of Annual General Meeting dated 31st July, 2023 issued by Alliance Integrated Metaliks Limited ("the Company") for the purpose of seeking members approval by way of Special Resolution to approve variation in the terms of issued redeemable non-cumulative preference shares into compulsory convertible preference shares and on such terms and conditions as set out in the Notice of Annual General Meeting which was already sent to the shareholders of the Company on 05th August, 2023.

A corrigendum is being issued to inform the shareholders of the Company regarding the changes made in the Notice of Annual General Meeting. A copy of Corrigendum to the Notice of Annual General Meeting is enclosed herewith.

Except as detailed in the attached corrigendum, all other particulars and details of the Notice of Annual General Meeting shall remain unchanged. This corrigendum shall be read along with the Notice dated 31st July, 2023 together with explanatory statement.

This corrigendum will also be available on the Company's website viz. www.aiml.in and on the website of BSE Limited viz. www.bseindia.com.

You are requested to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For **Alliance Integrated Metaliks Limited**

DALJIT
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CHAHAL

Digitally signed
by DALJIT SINGH
CHAHAL
Date: 2023.08.28
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Daljit Singh Chahal

DIN: 03331560

Chairman & Whole-time Director

Encl.: a/a



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Dear Shareholder,

This is in continuation to the Notice of Annual General Meeting dated 31st July, 2023 containing, inter alia, the following resolution(s):-

Agenda Item No.	Type of Resolution	Particulars
ITEM NO. 04:	Special Resolution	TO APPROVE VARIATION IN THE TERMS OF ISSUED REDEEMABLE NON-CUMULATIVE PREFERENCE SHARES INTO COMPULSORY CONVERTIBLE PREFERENCE SHARES

The remote e-voting period commenced on **Saturday, 26th August, 2023** at 09:00 A.M. and shall end on **Monday, 28th August, 2023** at 05:00 P.M. ("Voting Period") both days inclusive, via e-voting platform facilitated by Central Depository Services Limited ("Authorized Agency") to provide remote e-voting facility to all the members of the Company, who had registered their email addresses with the Company or depository(ies)/ depository participants as on 22nd July, 2023 ("cut-off date").

- The Shareholders are hereby apprised that pursuant to the direction given by BSE Limited ("BSE"), the Company has obtained addendum to the Valuation report from the Registered Valuer dated August 26, 2023 ("Valuation Report"), wherein the Registered Valuer has given clarification with respect to the reasons for not calculating price as per the Income Method.

The Board has taken note of the addendum to the Valuation report in their meeting Monday, 28th August, 2023 and all other particulars and details of the Notice of Annual General Meeting dated shall remain same.

With regard to the above, the shareholders are requested to take note of the following and require their immediate action:

- For the shareholders who have not yet voted on the resolution as set out at Item No. 04:**

The shareholders of the Company, who are entitled to vote in the said resolution are requested to take note of the above-mentioned information and the Corrigendum issued on the specific request of BSE for determination of Issue Price, and vote accordingly by on 28th August, 2023 at 05:00 P.M. (being the last date of e-voting).

- For the shareholders who have already voted on the resolution as set out at Item No. 04:**

Works : Near Vill. Sarai Banjara, P.O. Basantpura, Rajpura, Punjab-140 401 (India)

The shareholders who have already voted in the said resolution and wish to change/ modify their votes on account of the above-mentioned information, can choose from one of the following options and send the same from your registered email to sachinkhuranacs@gmail.com, i.e-the Scrutinizer's mail id, till the conclusion of the AGM:

- I vote in favour of the Resolution
- I vote against the Resolution

Please note that response received from your registered email id, will only be considered valid and if no response is received from you till the expiry of the Response Period, then the original vote cast by you would continue to be effective and valid.

A Corrigendum to the Notice is attached for your reference. Rest all contents of the AGM Notice remains the same.

You are requested to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Alliance Integrated Metaliks Limited

DALJIT
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DALJIT SINGH
CHAHAL
Date: 2023.08.28
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Daljit Singh Chahal

DIN: 03331560

Chairman & Whole-time Director

Encl.: a/a



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CORRIGENDUM TO NOTICE OF 34TH ANNUAL GENERAL MEETING

Dear Members,

This is in reference to the notice dated 31st July, 2023 ("AGM Notice") convening the Annual General Meeting of the shareholders ("AGM") of **Alliance Integrated Metaliks Limited** (the "Company") scheduled to be held on Tuesday, 29th August, 2023 at 12:00 p.m. (I.S.T.) through Video Conferencing/ Other Audio Video Means ('VC' / 'OAVM') to transact the business as set out therein. The dispatch of said AGM Notice was completed by the Company on 05th August, 2023.

Changes to the Explanatory Statement to Item No. 04 page no. 18; point no. 'XVII' bearing heading 'Conversion Price and Relevant Date' of the Explanatory Statement of the said AGM Notice. The same be read with following amendments:

ITEM NO. 04 TO APPROVE VARIATION IN THE TERMS OF ISSUED REDEEMABLE NON-CUMULATIVE PREFERENCE SHARES INTO COMPULSORY CONVERTIBLE PREFERENCE SHARES

XVII. Conversion Price and Relevant Date:

a) A new paragraph 4 shall be added after the existing paragraph 3:-

Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to the allottee i.e- First Forge Limited, the price of equity shares, to be issued pursuant to conversion of CCPS, shall be Rs 40/- (Rupees Forty only) per share, including a premium of Rs. 39/- (Rupees thirty nine only) has been determined taking into account the valuation report dated 31st July, 2023, read with the addendum of the valuation report dated 26th August, 2023, issued by **Mr. Manish Manwani, Registered Valuer (IBBI Registration No: IBBI/RV/03/2021/14113 having office at Unit No. 125, Tower B-3, Spaze Itech Park, Sohna Road, Sector-49, Gurugram, Haryana-122018)**, in accordance with Regulation 166A of the ICDR Regulations ("Valuation Report").

The original valuation report and the addendum issued by the Registered Valuer shall be available on the website of the Company at www.aiml.in.

In accordance to the Articles of Association of Company, the issue price has been determined based on the Valuation report dated 31st July, 2023 provided by **Mr. Manish Manwani, Registered Valuer (IBBI Registration No: IBBI/RV/03/2021/14113)**, in accordance with Regulation 166A of the ICDR Regulations ("Valuation Report"). The price determined through the valuation report is **Rs. 27.25/-** (Rupees Twenty Seven and Twenty five paise only) per share.

Works : Near Vill. Sarai Banjara, P.O. Basantpura, Rajpura, Punjab-140 401 (India)

“The price calculated as per Regulation 164(1) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, being higher than the price determined as per the valuation report, has been considered as the floor price for issuance of Equity Shares arising out of conversion of CCPS into Equity Shares.”

All other particulars and details remain unchanged. This Corrigendum to the Notice of Annual General Meeting shall form an integral part of the Notice of Annual General Meeting which has already been circulated to shareholders of the Company and on and from the date hereof, the Notice of Annual General Meeting shall always be read in conjunction with this Corrigendum.

This Corrigendum is also available on the website of the stock exchange i.e., BSE at www.bseindia.com and on the website of the Company at www.aiml.in. This Corrigendum is also being sent electronically to all the registered shareholders as on the cut-off date, i.e., 28th July, 2023 and public notice is also being published in the newspapers. Rest all contents of the AGM Notice remains the same.

Thanking you,

Yours faithfully,

For Alliance Integrated Metaliks Limited

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CHAHAL

Digitally signed by
DALJIT SINGH
CHAHAL
Date: 2023.08.28
15:44:49 +05'30'

Daljit Singh Chahal

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Chairman & Whole-time Director